

# assyst

Real Estate

## Quick, simple and secure online mortgage processing.



### Lender approved & Lawyer preferred

Whether your practice is big, small, or somewhere in between, Assyst Real Estate is a user-friendly online solution that helps you manage and streamline any volume of mortgage transactions.

For over a decade, this powerful service has proven to be an indispensable tool for thousands of law professionals and major lenders nationwide in the processing of more than a million (1,000,000) transactions.

### Innovative web-based solution... that works for you!

The world of real estate property law is quickly changing to benefit from the cost and time efficiencies of electronic transactions. More and more financial institutions, small or large, are aggressively implementing online mortgage processing. Now is the time for you to profit from the efficiencies, security and accuracy of the digital world.

### Developed by lawyers... for the legal community.

Assyst Real Estate is a secure online mortgage-processing portal, developed in conjunction with real estate specialists accross Canada. It links lawyers, notaries and lenders and supports a standardized process that applies to all participating lenders.

Simplify the process of creating and managing mortgage transactions:

- Increase accuracy reducing manual inputting, and errors
- Easier and faster funding and reporting
- Do away with time wasted tracking down documents
- Reduce paper, fax transmissions and your carbon footprint
- Allow staff to work securely while on the move
- Reduce iterations with the lenders

« Before Assyst Real Estate was available, the processing of a mortgage transaction under a paper system could take up to twice as long as it does now. »»

– Barry Kaufman, Ontario Lawyer



The Canadian Bar Association  
Preferred Supplier

 TELUS®

## Increase productivity, cut costs, reduce stress... you can have it all!

A single online 30-minute training session provides you with everything you need to know to benefit from electronic processes. No new hardware or software installations; no complicated, time-consuming training manuals; and it fully integrates with the industry's most popular document management solutions. Just one click in your web browser can immediately transform the efficiency of your workday.

Instantly decrease your storage costs, simply by reducing your paper-based mortgage files. You don't have to struggle with inch-thick client files anymore! Gone are the days of the fax machine spewing out countless pages of paper, last-minute fax modifications and rushing to get final changes approved. Assyst Real Estate digitizes client files and stores them on a secure, web-based platform, allowing you and your financial lender to review and edit mortgage files with the click of a mouse.

« It's a true win-win for everyone involved. Manual keying of data into forms is a thing of the past. Now I simply have to open a web page and all of the documentation surrounding the mortgage is immediately available for review and changes can be submitted electronically. This simplified system has accelerated the processing of mortgage transactions and reduced the amount of paper I have to deal with. »

– Dawn Schaldemose, BC Paralegal

### Accelerate your processes while reducing errors.

Do not sacrifice speed for accuracy. Assyst Real Estate simplifies the way you process mortgage transactions. It significantly increases staff efficiency by eliminating tedious, repetitive tasks that are potential sources of errors. Furthermore, this effective online tool provides a direct interface with participating lenders.

### Optimize your time.

Assyst Real Estate further simplifies your workday by connecting you to the industry's most popular document management solutions (The Conveyancer, ProSuite, etc.). Easily incorporate the work you do in these other programs into the Assyst Real Estate applications to further optimize your workflow and increase your accuracy.

#### Increase your bottom line without raising your fees

- Reduce disbursements (faxes, couriers, photocopies, etc.)
- Increase market reach and process refinancing transactions faster than a title insurance company
- Reduce storage costs up to 50% by eliminating paper-based mortgage files

#### Gain productivity and efficiency

- Eliminate manual data input: Pre-populated forms compatible with Microsoft Office and Adobe
- Intuitive web-based solution ensures all parties have immediate access to updated documents
- Fully integrated with the industry's most popular document management solutions (The Conveyancer, ProSuite, etc.)

#### Accelerate processing and increase autonomy

- Real-time updates of lender forms, schedules and Standard Charge Terms
- Final terms can be verified by the lender and locked-in minutes before meeting with the client
- Transmit secure final report electronically
- Less paper, no bank drafts to deposit and less time spent assembling closing documents for the lenders

#### Simplify collaboration with lenders

- Standardized process applies to all parties
- Preliminary report/request for funds are submitted online
- Reduce iterations with the lenders

Learn how Assyst Real Estate can save your practice valuable time and money.

